

SIGFA 2025 Annual Meeting

Board Meeting & Regulator Roundtable

July 20-21, 2025

Sunseeker Resort / Port Charlotte, Florida

Sunday – July 20, 2025

SIGFA Board Meeting

2:00pm-2:30pm

1. Welcome, Introductions & Opening Remarks
2. SIGFA 2024/2025 Financial Report / Recognition of Sponsors – “Preferred Providers”
3. Election of Officers
4. New Business / Old Business

Sunday – July 20, 2025

SIGFA Regulators & GF Administrators Roundtable

2:30pm-5:00pm

5. **Bankruptcy Update / State & Guaranty Fund Review**
Roundtable review of current bankruptcies, pending litigation, and future concerns
6. **Security – LOC, Surety Bonds, Specific Excess Insurance & Associated Language**
Presentation and roundtable discussion including a comparative analysis of multiple state bond forms and a list of “must-have” conditions and language to guarantee claim payments.
7. **“Yellow Corp / YRC” - Bankruptcy Wrap-up**
Almost 2 years after Yellow closed...a review of where the states and GF stand with a final look at lessons learned...and if anything new was implemented to help with future defaults.
8. **“Voluntary Market Insurance Guaranty Association – Liability To Cover Surety Bonds”**
If the carrier that provided the surety bond upon which your state accepted to grant self-insured status to an employer, files bankruptcy...will your state IGA cover the penal sum of the bond?
9. **Alabama GF** - *After being in business for over 30 years the Alabama Workmen’s Compensation Self-Insurance Guaranty Association issued their first assessment against members to address a major bankruptcy. Update on the status of a multi-year plan to cure the default and restore the GF to solvency.*
10. **Roundtable Wrap-up**

2025 Annual SIGFA Reception & Dinner

7:00 PM – 9:30 PM

Blueback & Foyer

SIGFA 2025 Annual Meeting General Session & Industry Presentations

The Sunseeker Resort Port Charlotte, Florida July 21, 2025

Palometa Room

7:30am – 8-30am

Breakfast

8:30am – Noon

Industry Partner Presentations & RT Discussion

SIGFA welcomes its industry partners and special guests for presentations and roundtable discussions focused on key issues facing guaranty funds.

8:30am – 9:15am

Third Party Administration:

Melanie Gabbard, Vice President of Akeria Claims Solutions

9:15am – 10:00am

Insurance Market Update & Review

Mark Walls, Chief Marketing Officer, Safety National

10:00am – 10:15am

Break

10:15am – 11:00am

Pharmacy Benefit Manager – Resources & Industry Update

Delford Doherty, PharmD, PhD, MBA, MPH

Founder & CEO of Prodigy Care Services

11:00am – 11:45am

“Financial & Stock Market Review for Guaranty Funds”

Jeremy Chase, Senior Portfolio Manager

Meridian Wealth Management

11:45am – 12:15pm

“What You Need to Know About New CMS/MSA Developments”

Kevin Tribout, VP of Public Policy and Regulatory Affairs, Optum

Join us for lunch in the Silver Perch Room upon conclusion of presentations & discussions

